

Corporate rating

ECTS : 3

Description du contenu de l'enseignement :

16-Janvier

8h30-10h45 - Chloé Minière, Tiphaine Chavent & Aurelie Salmon: Presentation of the curriculum & How ratings are manufactured (use of ratings)

10h45-12h45 - Sophie Berthelon & Jennifer Paul: Rating Theory & Rating Definition and Methodology

23-Janvier

8h30-10h45 - Marie Fisher-Sabatie & Zhuorui He: CFG – Investment grade (focus on the business profile, methodology scorecard and peer group analysis)

10h45-12h45 Francesco Bozzano & Alan Torres: CFG - Leveraged Finance (focus on financial profile - the enterprise value to the LGD model)

30-Janvier

8h30-10h45 - Yasmina Serghini : ESG in Credit Ratings

10h45-12h45 - Olivier Guélaud (external speaker) "the voice of an Issuer" led by Olivier Guélaud, ex Group Treasurer at Pernod Ricard. Overview of the rating experience from an issuer standpoint. How ratings are used, what is required. Approach to M&A and event risk

25-Fevrier

8h30-12h45 - TEST (case study)

Compétence à acquérir :

Understanding the role played by rating agencies in capital markets and get a grasp of rating methodologies.

Mode de contrôle des connaissances :

Étude de cas